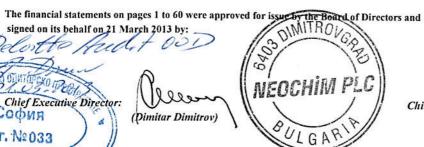
SEPARATE STATEMENT OF FINANCIAL POSITION as at 31 December 2012			
as at 51 December 2012		31 December	31 December
		2012	2011
ASSETS	Notes	BGN'000	BGN'000
Non-current assets			
Property, plant and equipment	13	107 456	94 555
Intangible assets	13	212	241
Receivables from related parties	15	3 218	4 772
Investments in subsidiaries	14	4 237	4 154
Available-for-sale investments		5	5
Other receivables		2	2
Deferred tax assets	16	157	-
		115 287	103 729
Current assets			
Inventories	12	22.505	72.27.22.20
Receivables from related parties	17	33 727	32 534
Trade receivables and advances	18	10 205	10 701
Other receivables and prepayments	19	3 806	5 398
Cash and cash equivalents	20 21	4 762	7 3 8 5
	21	5 906	3 053
		58 406	59 071
Total assets		173 693	162 800
EQUITY AND LIABILITIES			
EQUITY			
Share capital		2 654	2 654
Treasury shares		(3 575)	(3 575)
Reserves		265	265
Accumulated profits		103 568	113 167
	22	102 912	112 511
LIABILITIES			
Non-current liabilities			
Long-term bank loans	23	16 895	1 225
Payables to suppliers	24	2 503	2 382
Long-term provisions	25	40	716
Retirement benefit obligations	26	1 101	990
ong-term financing	27	328	194
Deferred tax liabilities	16		768
		20 867	6 275
Current liabilities			
Short-term bank loans	28	13 384	14 772
Short-term portion of long-term bank loans	23	2 674	1 976
Payables to related parties	29	19 368	14 219
Frade payables	30	10 016	9 990
Payables to personnel and for social security	31	1 478	1 689
ax payables	32	140	224
Other current liabilities	33	2 854	1 144
		49 914	44 014
Cotal equity and liabilities		173 693	162 800
		V 2	

The accompanying notes on pages 5 to 60 form an integral part of these financial statements.

Chief Executive Director:

Per. Nº033

(Dimitar Dimitrov)



Chief Accountant (preparer):

(Zlatka Ilieva)